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14TH FLOOR
SAN FRANCISCO, CALIFORNIA 94104

TELECOPY
415) 262-1010

(415) 362-10
 15633-8
 DEC 23 1989
 INTEGRATE COMMUNITY COMMISSION
 9-362A078

Dear Ms. McGee:

On behalf of Helm Financial Corporation. I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, four (4) executed counterparts of a document, entitled Termination of Lease, executed as of January 18, 1989 which should be included as part of the filing recorded on May 22, 1988, Recordation No. 15633 as the next available recordation number being 15633-A.

Kyle Railroad Company
3rd and Railroad Avenue
Phillipsburg, Kansas 67661

The Termination terminates the lease of the locomotives listed in Schedule A to the Lease of Railroad Equipment dated as of December 29, 1989 between the Lessor and Kyle Railroad Company (the "Lease") filed under the I.C.C. Recordation No. 15633.

The equipment covered is listed in the Lease.

A short summary of the document to appear in the ICC Index is as follows:

"Termination of Lease of Railroad Equipment."

Enclosed is a check in the amount of fifteen dollars (\$15.00) in payment of the filing fee. Once the filing has been made, please return to bearer the stamped counterparts of the

MANWELL & WES

Honorable Noreta R. McGee
December 15, 1989
Page Two

Termination not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this transmittal letter.

Very truly yours,


L. Celeste H. Blumer

Enclosures

STATE OF KANSAS)
) SS:
COUNTY OF PHILLIPS)

On this 18th day of December, 1989, before me personally came Rick Cecil, to me known, who, being by me duly sworn, did depose and say that he is Vice President, Operations of Kyle Railroad Company, and he acknowledged to me that he executed the same by order of the Board of Directors of said corporation and that such Termination was the free act and deed of said corporation in its capacity aforesaid.

Mary Beth Barta
NOTARY PUBLIC

My commission expires:

September 17, 1992

[Notarial Seal]



15633-A

15633-A
RECORDED TO 15633

TERMINATION OF LEASE OF RAILROAD EQUIPMENT

DEC 20 1989

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT, dated as of January 18, 1989, by Kyle Railroad Company, a Kansas corporation ("Kyle").

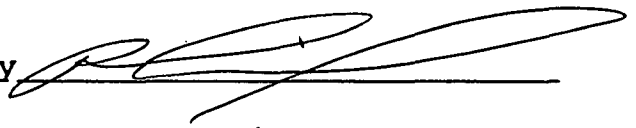
1. Recitals: Kyle entered into a Lease of Railroad Equipment dated as of December 29, 1987 (the "Lease") with Burlington Northern Railroad with respect to certain locomotives described in Schedule A to the Lease (the "Locomotives"). The Lease is on file at the Interstate Commerce Commission ("ICC") under Recordation Number 15633 filed on May 11, 1988.

The Lease was terminated on January 18, 1989. The purpose of this Termination of lease of Railroad Equipment is to provide a formal termination document for filing with the ICC.

2. Termination: The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Kyle pursuant to due authority, has executed this Termination of Lease of Railroad Equipment as of the date first above written.

KYLE RAILROAD COMPANY

By 

Title Vice Pres - Op.

Interstate Commerce Commission
Washington, D.C. 20423

12/28/89

OFFICE OF THE SECRETARY

L. Celeste H. Blumer
Manwell & Wes
Citicorp Center
One Sansome Street
14th Floor
San Francisco, California 94104

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/28/89 at 1:55PM, and assigned recordation number(s). 15633-A

Sincerely yours,



Noreta R. McGee
Secretary

Enclosure(s)